

PROGRAM

Columbia University
International Affairs Building Room 1501, 420 W 118th St, NY NY
November 6, 2026

Friday, November 6, 2026

8:30am-9:00 am Breakfast

9:00-9:15 am Welcome and Introduction

9:15-10:15 am Sessions A and B Parallel

Room 1

- “The Indian Innovation Puzzle”
 - Namrata Kala (MIT), **Josh Lerner** (Harvard), Junxi Liu (University of Warwick)
- “Social Learning among Urban Manufacturing Firms: Energy-Efficient Motors in Bangladesh”
 - Ritam Chaurey (Johns Hopkins University), Gaurav Nayyar (World Bank), Siddharth Sharma (World Bank), **Eric Verhoogen** (Columbia)

Room 2

- “Strategic Vulnerability and Optimal Tariffs: Theory and Evidence on De-risking”
 - Ahmad Lashkaripour (Indiana University), **Ina Simonovska** (UC Davis)
- “Designing and Evaluating Industrial Policy at the Border: Evidence from US Steel and Aluminum”
 - **Alexandre Aubard** (GWU/ Open Markets Institute), Garphil Julien (Open Markets Institute)

10:15-10:30 am Coffee Break

10:35-11:35 am Sessions C and D Parallel

Room 1

- “Government Banks, Geopolitics, and Global Trade”
 - Ralph De Haas (KU Leuven), **Cedric Huylebroek** (KU Leuven), Bernardus Van Doornik (Central Bank of Brazil)
- “The Political Economy of Hydrogen-Based Industrialisation: Industrial Policy and Social Contracts in Oman and Morocco”
 - **Dawud Al Ansari** (Shaheen Institute for Strategy and Development), Yassine Zegzouti (GIZ Morocco)

Room 2

- “Military Procurement and Spatial Development: The Long-Run Effects of the US Civil War”
 - **Lovepreet Singh** (University of Illinois, Urbana-Champaign)
- “Industrial Policy as Compensation for Economic Decline: Evidence from Post-War Britain”
 - **Zuhad Hai** (New York University)

11:35 am-12:05 pm Collect lunch and return to room

12:05-1:35pm Panel discussion

- “Industrial Policy Amidst Global Turbulence”
 - **Heather Boushey** (University of Pennsylvania), **Ana Fernandes** (World Bank), **Elisabeth Reynolds** (MIT) and **Joe Stiglitz** (Columbia)

1:35-2:00 pm Coffee Break

2:00-3:00 pm Sessions E and F Parallel

Room 1:

- “Manufacturing Soft Power: The Cultural Turn in China’s Industrial Policy”
 - **Yingyao Wang** (University of Virginia)
- “Picking Winners or Building Them? Central and Local Government Venture Capital in Chinese Semiconductors”
 - **Ming-yen Ho** (UC Berkeley Haas School of Business)

Room 2:

- “The Labor Market Effects of Place-Based Policies”
 - **Federico Cingano** (The Bank of Italy), **Chiara Motta** (University of California, Berkeley)
- “Fragmenting Commercial Governance: The Political Economy of Place-Based Industrial Policy in Africa”
 - **Michael O. Allen** (Stanford University), **Zoe Xincheng Ge** (IE University)

3:00-3:30 pm Coffee Break

3:30-4:30 pm Sessions G and H Parallel

Room 1

- “Production Network Spillovers from EU Funded R&D Grants”
 - **Melko Dragojevic** (University of Dubrovnik), **Ebehi Iyoha**; Harvard Business School; **Stjepan Srhoj** (University of Split)
- “More than derisking: The impact of green industrial policy functions on firm patenting and follow-on investment”
 - **D. Cale Reeves** (University of Cambridge), **Em Finkelstine** (University of California, Berkeley), **Jonas Meekling** (University of California, Berkeley),

New Thinking in Industrial Policy: Perspectives from Developed and Developing Countries



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Benedict Probst (Harvard Business School), Laura Diaz Anadon (Max Planck Institute)

Room 2

- Promoting Exports
 - Cecilia Carvalho (University of Geneva), Nicolas Depetris-Chauvin (HES-SO), Paulo Mencacci (Sao Paulo School of Economics – FGV), Emanuel Ornelas (Sao Paulo School of Economics – FGV), **Joao Paulo Pessoa** (Sao Paulo School of Economics – FGV), Cristine Pinto (Insper – Instituto de Ensino e Pesquisa), Vladimir Ponczek (Sao Paulo School of Economics – FGV)
- “The Geopolitics of Industrial Policy: Evidence from Export Credits”
 - **Adrien Matray** (Atlanta Fed), Karsten Muller (NUS Business School), Zekai Shen (Bocconi University), Chezi Xu (University of California Berkeley)

4:30-5:00 pm Coffee Break

5:00-6:00 pm Closing Keynote Conversation

- **Julie Su** (NYC Deputy Mayor for Economic Justice) in conversation with **Susan Helper** (Case Western)